

**FAX MEXICO, S.A. DE C.V. AND SUBSIDIARIES**


CONSOLIDATED BALANCE SHEET - DECEMBER 31, 2009 (THOUSANDS OF DOLLARS)

EXCHANGE RATE &gt; 13.0659

<b>ASSETS</b>		<b>LIABILITIES AND CAPITAL</b>	
CURRENT ASSETS		LIABILITIES - SHORT TERM	
CASH & BANKS	15	ACCOUNTS PAYABLE - NATIONAL	240
		ACCOUNTS PAYABLE - FOREIGN	655
	<b>15</b>		<b>895</b>
ACCOUNTS RECEIVABLE CUSTOMERS (NET)	430	OTHER ACCOUNTS PAYABLE	49
OTHER RECEIVABLES	62	ACCOUNTS PAYABLE - BANKS	148
OFFICERS AND EMPLOYEES	4	ADVANCED PAYMENTS - CLIENTS	1
		INCOME AND OTHER TAXES	19
		PROVISION FOR PROFIT DISTRIBUTION TO EMPLOYEES	0
	<b>496</b>		<b>217</b>
TAXES TO BE RECOVERED (VAT)	53	<b>LIABILITIES - LONG TERM</b>	
INVENTORIES	696	AMTEX INDUSTRIAL CORP. (SUBSIDIARY)	204
PREPAID INCOME AND OTHER TAXES	11		
INSURANCE PAID IN ADVANCE	4		
	<b>764</b>		
<b>TOTAL CURRENT ASSETS</b>	<b>1,275</b>	<b>TOTAL LIABILITIES</b>	<b>1,316</b>
<b>FIXED ASSETS (NET)</b>		<b>STOCKHOLDERS EQUITY</b>	
PROPERTY - LAND	390	COMMON STOCK	861
PROPERTY - BUILDINGS	245	LEGAL RESERVE	2
CYLINDERS	57	REVALUATION ASSETS TO MARKET VALUE	589
MACHINERY AND TRANSPORT EQUIPMENT	13	RETAINED EARNINGS	103
OFFICE EQUIPMENT & FIXTURES	11	NET INCOME YEAR 2009	1
DEPOSITS IN GUARANTEE	18		
INVESTMET IN STOCK (SUBSIDIARIES)	863		
<b>TOTAL FIXED ASSETS</b>	<b>1,597</b>	<b>STOCKHOLDERS EQUITY</b>	<b>1,556</b>
<b>TOTAL ASSETS</b>	<b>2,872</b>	<b>TOTAL LIABILITIES AND STOCKHOLDERS EQUITY</b>	<b>2,872</b>



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CONSOLIDATED STATEMENT OF INCOME - JANUARY 1 TO DECEMBER 31, 2009 (THOUSAND OF DOLLARS)	
NET INCOME	3,506
LESS: COST OF GOOD SOLD	-2,998
GROSS PROFIT	<b>508</b>
LESS: OPERATING EXPENSES	-511
OPERATING INCOME	<b>-3</b>
FINANCIAL EXPENSES	-39
CURRENCY EXCHANGE PROFIT (LOSS)	43
INCOME BEFORE INCOME TAXES	<b>1</b>

COMPTROLLER

C.P. Miguel Rivera Hernández

EXTERNAL AUDITORS

C.P. Víctor Manuel Rangel Cedillo

GENERAL DIRECTOR

Ing. Julio Santamaría Esteves

Audited and dictaminated Financial Statements. 2009 Audit available on or after August 15, 2010, in accordance to Secretaría de Hacienda y Crédito Público regulations in effect. Audited and Dictaminated Statements for 2008 and previous years available upon request.